

kiç Bme Bog Ba Niç km Gnc Cati nig ]s Sah km kat edr km &

etkiç Bme Bog Bhis rës G)al (Multi-Fibre Agreement - MFA) b Bal d l ;  
km & ay ad demp ?

eday Rt U) and h t b l xakü qü 1995 e Rk am kiç Bme Bog T t A s B B n s a d l l nig Ba Niç km p (GATT)  
kiç Bme Bog Bhis rës G)al p l n b k a s m y m a n r y 3 e l 10 q a l l s t h b e G a y R b e t s ] s S a h k m p t a d l  
L a y s m b t a m l k a p s t h b o k a R o k e R b e c g e d a y c h r e l i s y ] s S a h k m p a y n P v l n i g s m l o k b l a k ;  
C a l t p l R b e t s G i k m a n ) a n T T V n b k a s v C m a n x d t a n r y 3 k a d a k k m t e A e l i t m i j n a d l m k B R b e t s  
p l i t s m l o k b l a k s m a n 2 d d C a c h n i g \ N a . R k m h u t a d l L a y e n A k ü R b e t s T a d e n d l R t u c N l a y  
b e n f i s t h o k a n a t j e t A R b e t s E d l m a n t m l p l i t x s ; r h m a n s h r d e a m r k n i g R b e t s n a n a k ü s h P a B  
G v b . C a l t p l k m & a ) a n T T V G t R b e y a C n x F a n k a x a g e l p g E d r . e d a y s a r k a d a k k m t e A e l i t m i j  
n a d l T a d e n d l G k t i j k ü R b e t s G i k m a n ) a n c a b e p p k a r p a s m a 3 B R b e t s n a n a d l m i n s i t e n A e R k a m b B a d l p  
k l l a . k m & a K l a R b e t s m y k ü c h N a m R b e t s T a d e n d l . b g k e d s K l a R b e t s m y e t o t e h y R b e h l  
C a k R o k e R b e c g d l o k i t b l i t r b s k m & a n A k ü v i s y e n d l .

Ba Niç km p s m l o k b l a k e n A k m & a ) a n r k l t l a s y a g e l O n E d l e f l G a y r d a p ) a l s h r d e a m r k  
c a b e p p k a r c r c a e n A k ü q ü 1998 e d m , b a k k m & a G a y s i t e n A e R k a m R o b v s t l a . t a n r y 3 k iç B m e B o g m y  
E d l t p o l k a p s t h b a r g a r e T a n g E k s i t B a N iç k m p s h r d e a m r k ) a n e t t o m b l i k l a r g h d l k m & a s t h b ;  
p l c a n j E d l ) a n e F l l b e n A k ü k a F a n a s i t b o s k m k r .

et G k k i t e L g b n l o B k a r p t k m l t k iç B m e B o g M F A ?

kiç Bme Bog MFA ) a n p t k m l t e n A e f l l 31 E x F l l q a m 004 . k m & a e n A e t T T V G t R b e y a C n x l p  
B k a r e t o m b l i k k l l a e T P a k r b s s h r d e a m r k . e t a h b C a y a g N a k e d a y C a m y n g k a r p t k m l t e n k m l t  
B a N iç k m p R b e t s T a d e n d l G s R o Q m m x n g k a R o k e R b e c g C a s k l . e n A k ü d m N r d e g x a g m x p l i t k r t d 2  
d d C a k m & a n g m a n k a r l m a k k ü k a R o k e R b e c g C a m y n g c g l k p a p g c m l b t d a e s v a n i g k a s n s m  
e t A e l b r i m a N e d l p l i t k r F l l G a c p l l ; [ v e l g e t p l i t k r t d 2 T a d e n d l m a n l k ü 3 B e s s e n A e l i t p s a r .

Robi (1) anCY] sSah kmkatedrrbskm&a eGaycabepndMnrkar . bbnkar l kdtisM ok bBakEd l mins l eKankll anH kMgEtekeL bxaDpgEdr<sup>iii</sup>.

kMnhrMgTk enAkjTpSarskl sMbyaynPvDng sM okbBak; GackatbnRyp l bBal mk el l sSah kmkatedrenAkM&a . pl itpl natj sM okbBakBkm&a kjoqM003 ekhelLgd l ;0>74° en pl itkmpsk l .<sup>v</sup>

-taragxageRkambgaj BbaNCkmGnpCatCask l EpksM okbBak; - CakEspj nigBiaKrN\_sM; RbeTsmYcMEd l ) aneCIsers!

	1990	1995	2000	2002	2005	2010
Gmb	40.8	48.5	47.5	50.5	45	30
ch	9.7	24.1	36.1	41.3	50	65
shrd&aemrk	2.6	6.7	8.6	6	5	3.5
bgk&Eds	0.6	2	4.2	4.1	4.8	6.1
km&a	0	0.03	0.9	1.3	1.76	2.6

BaNCkmGnpCatCask l EpksM okbBakKitCaBan; l andu erGaemrk<sup>vi</sup>

### etkarganngRtD) at bgenAkjRbeTskm&a bet ?

sMvenB) akng eqly Nas; . vaGaksYeTael l factGkTij bnRij BbragcRkkm&a. GkivPak PakelchrMgfa GkTij ngBRngkaTij - BkekGacTij eRchBcM RbeTsticCagmu ehlyeFDMJ Camly eragcRkFMenAkjRbeTstadenal .

etGkTij sMccitpDemp ?  
 GkTij eFkarsMccitpDij edayEpkel ktph<sup>3</sup>

- tM
- KNP&B
- ry<sup>3</sup>eBl Ed l RtUcMlay edm, bBadl pl itpl eTAd l ;TpSar
- karbMj katBkicSgAnddCa karGnutp t ambTdankargarCaedlm

karGegat rbsFnakarBPBel akmy<sup>vii</sup> naeBl fpenH eTael GkTij Epk]sSahkmkatedr )ancatfak;  
km&a fmanbTdankargar (BmFumeTAl YedayCab;l Mabfakel RbeTséf ch evot Nam nigbgk&ds .

GkTij Edl mancmh 45°énBaNCkmsM okbBakrbskm&a )anniyayfaBkeKmanbMlg  
begh brkSakliténkarTij bcb,nñeTahbCaekayBl<sub>MFA</sub> pitkNItk&day . Cag 60PaKry énGkTij  
Edl)anGegat niyayfasMbbKek karekarBtambTdankargarbseragcRk Kllansar<sup>3</sup>sMnesj b&  
eRchCagtM KINP& ngeBl e/l argcaMkdI ;Tpsr . esP&EtRkbGkTij T&G&Edl )aneF&Gegat-  
86°Kitfal k&N&Bargarsm&sbman {sar<sup>3</sup>sManBmFüm eTAsManx&g} sM&Gt&fCnrbsBkek .

Rbshebl T&I énk&GegatenH RtmRtU kar)atbgkargar Gacm&F&F&Edl Gkx&R&Y)am&  
en&eT .

### etmaneragcRkx&bilT&rehlybenA?

CaT&TA eragcRkEdl )aneF&GegatnaeBl fpenH k&G&EtGnm&N&Y&T&FI {rgcaMhll } rh&tdI cg  
bBa&<sub>MFA</sub> . eTahbCayagN&k&day eragcRkx&bil)annigk&G&B&Gk edays&eTmank&rbBaTij kan&eT  
eRcheLg .

GkivPaKPaK&chrM&fa eragcRkt&2 nigRbQmm&ng&hamP&xsCageK . enAk&R&eTskm&a  
30 PaKryéneragcRk CV mnsStcCag 500 nak; . srbCarh eragcRkT&lenHCV ttcCag 6 PaKryén  
kM&abkargareragcRkkatedr . vaCakarsManEdl Rt&Bnitüemll chM&km&R&Edl Rt&U&H&al ; CaCagRkan&eT  
Bnitüemll chMeragcRkEdl bilT&ren&H .

### etkm&angcatyFank&EbbNa?

r)aykarN\_rbsFnakarGPiD&hGaslnY&k&geBl fpenH )anrkeXlj fa PaK&eRchB&gEpkeT&el f&a  
ettd&P)al km&a Rt&U&catyFank&G&K&h ehlyEp&k]sSahkm&Eg nigcatyFank&aryagN&k&Gn&kt&d&3/4  
x&enH . éf&N&layeT&el Bl kmp&bskm&a enAk&g]sSahkm&katedrsM okbBak; man&litTabCageKbg&s;  
en&el BPBel ak K&M23 esndul &G&amrk k&gm&Yemag<sup>viii</sup> . b&np&é&N&layekheL&gedays&eTkarbg;  
R)ak&R&Ap&ik&ar nigminGacTayT&k&C&am&an enAk&gR&ob&R&ariyaFbet&y&ür&bsrd&P)al nigé&N&lay&ks;  
én&kar&dkCB&al GK&Isn&nigFn&F&andéTeTot . ]T&ahrN\_GK&Isn&mant&M 15esn&G&amrk k&gm&Y&K&L&Ú&at;  
emag enAk&gR&eTskm&a eR&ob&eF&obeT&ang&kt&Gnp&Cat&Edl mant&M Et 6 esn<sup>ix</sup> baN&H .

Tikr)akEd I )anbgeRkApükar manchrhüdl eTA 7PaKry énéfó ksró<sup>x</sup> . ]TahrN\_kardk CBalkgtWalyBragcRk eAdI GtifCn Kymantüll eRkam 4>000 dü arGærnk eyagtantaragpükar énkarykéforabbBaP TajéfQü kBgEp éfөл kdak;ngéfkypg . bñéfoNWayBitR)akd KllanchM rhüdl eTA 6>000 dü arGærnk — edaybükbnfchM 37PaKryeTot eTael éföMij pükar<sup>xi</sup> .

KpnRbetSNamyenel BPBel ak BgEpkyagxöjeTael IjsSahkmkatedr dđCakmGæt dđch manehtp I bñn<sup>2</sup>CæRchsmöEkTñg; .

pI itPaBBI kmpu kRUEK I Bpgedr ehlyhakdđCakBgEtRbesleLgehly . enKllannlyfa karñhpSMamyénkarGPivDAnCñmaj rbskmjkr karéP)asbecRvitüaRbestCagmnenAkügeragcRk kar EstjrkdbNARsaycñBalsuPaB ngbBaätantjkgGarnN<sup>xii</sup> ngkarBRgyTñak;TñgkanEtRbesrvag kmjkr ngfakRkbRkg . ILO eböacitpFikarCamYédKlsghnana cñBñreobvar<sup>3</sup>enH .

éfp I itexaldy enKüRbetSkme<sup>iii</sup>

RkNat;ngéRkOgbnñbñSM	\$4.42	65%	énéfósró
BI kmp	\$1.02	15%	énéfósró
FnFandéTeTot	\$1.22	18%	énéfósró
cñNj	\$0.14	2%	énéfósró
éfésró	\$6.80	100%	énéfósró

<sup>i</sup> FnaKarGPivDAnGaslj sSahkmkatedrkmGæ<sup>3</sup> karñOmetAngbriyakasaRkayklláExtü a qñ004

<sup>ii</sup> Sandra Polaski , *kmGæstñenel pñfñnyeTAKankark I III asesdñe;ñjkarbegñkarga* Carnegie Papers el x 51, Extü a qñ004 TBW<sup>24</sup>

<sup>iii</sup> Polaski, TBW<sup>28</sup>

<sup>iv</sup> r)aykarN\_ADB TBW<sup>15</sup>

<sup>v</sup> r)aykarN\_ADB TBW<sup>22</sup>

<sup>vi</sup> r)aykarN\_ADB TBW<sup>15</sup>

- 
- vii *km&a<sup>3</sup> karTTV x&RtU&E&K&S&H&R&S&K&M&H&N&G / T&P / G&G&T&J' E&K&S&M' o&k&b&A&k* ExFit&M 004  
 esva&h&S&v&N&e&y&A&T&u&b&r&e&T&S -esva&h&M&Y&e&n&S&A&C&V&K&M&P&I&B&A&T&G&N&P&C&A&T&I&N&G&F&N&A&K&B&P&B&e&l& a&k ExFit&M 004 .
  - viii *T&R&K&S&A&K&B&K&G&N&P&C&A&T&I* Werner (Werner International Management Consultants) *k&e&r&e&B&e&F&o&b&e&f&M&A&y*  
 el *B&I* *k&M&P&K&e&v&N&I&G&T&M&A&J* (Spinning and Weaving Labour Cost Comparisons) *e&r&o&r&a&b&e&n&A&K&U&R* *ay&k&a&N*\_  
 ADB *T&B&W*/56
  - ix *r*) *ay&k&a&N*\_*A&D&B* *T&B&W*/33
  - x *r*) *ay&k&a&N*\_*A&D&B* *T&B&W*/31
  - xi *r*) *ay&k&a&N*\_*A&D&B* *T&B&W*/32
  - xii *r*) *ay&k&a&N*\_*A&D&B* *T&B&W*/33
  - xiii *r*) *ay&k&a&N*\_*A&D&B* *T&B&W*/33